

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

VJGJ, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 21-11332 (BLS)

(Jointly Administered)

Re: Docket Nos. 606, 607, 655, 656, 664 & 689

**NOTICE OF FILING OF SUPPLEMENT TO PLAN SUPPLEMENT
FOR THE FIRST AMENDED JOINT CHAPTER 11 PLAN
OF VJGJ, INC. AND ITS DEBTOR AFFILIATES**

PLEASE TAKE NOTICE that, on April 8, 2022, the above-captioned debtors and debtors in possession (the “Debtors”) filed the (i) *Joint Chapter 11 Plan of Teligent, Inc. and Its Debtor Affiliates* [Docket No. 606] and the (ii) *Disclosure Statement for the Joint Chapter 11 Plan of Teligent, Inc. and Its Debtor Affiliates* [Docket No. 607] with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”).

PLEASE TAKE FURTHER NOTICE that, on April 27, 2022, the Debtors filed the (i) *First Amended Joint Chapter 11 Plan of VJGJ, Inc. and Its Debtor Affiliates* [Docket No. 655] (as may be amended, modified, or supplemented from time to time, the “Plan”) and the (ii) *Disclosure Statement for the Joint Chapter 11 Plan of VJGJ, Inc. and Its Debtor Affiliates* [Docket No. 656] (as may be amended, modified, or supplemented from time to time, the “Disclosure Statement”). On April 29, 2022, the Bankruptcy Court entered an order approving, among other things, the adequacy of the Disclosure Statement [Docket No. 664].

PLEASE TAKE FURTHER NOTICE that, on May 13, 2022, the Debtors filed the *Notice of Filing of Plan Supplement for the First Amended Joint Chapter 11 Plan of VJGJ, Inc. and Its Debtor Affiliates* [Docket No. 689] (the “Plan Supplement”).

PLEASE TAKE FURTHER NOTICE that the Debtors have added Exhibit D to the Plan Supplement.² As such, the Debtors hereby submit this supplement to the Plan Supplement (the “Supplemented Plan Supplement”), consisting of the following document, as may be amended, modified, or supplemented from time to time by the Debtors in accordance with the Plan as set forth below:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: VJGJ, Inc. (5758); WRCC, Inc. (7443); OSL, Inc. (1639); and TNova, LLC (8395). The Debtors’ mailing address is: c/o Portage Point Partners LLC, 300 North LaSalle Drive, #1420, Chicago, Illinois 60654.

² For the avoidance of doubt, no changes have been made to Exhibits A through C that were included with the original Plan Supplement.

| Exhibit | Plan Supplement Document |
|---------|--------------------------|
| D | Supplemental Budget |

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in the Plan Supplement or the Supplemented Plan Supplement remain subject to continuing negotiations among the Debtors and other interested parties. Subject to the terms and conditions of the Plan, the Debtors reserve all rights to further amend, revise, or supplement the Plan Supplement or the Supplemented Plan Supplement, and any of the documents and designations contained therein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

Dated: June 1, 2022
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

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EXHIBIT D

Supplemental Budget

Priority / Unknown Administrative Reserve / 503(b)(9)